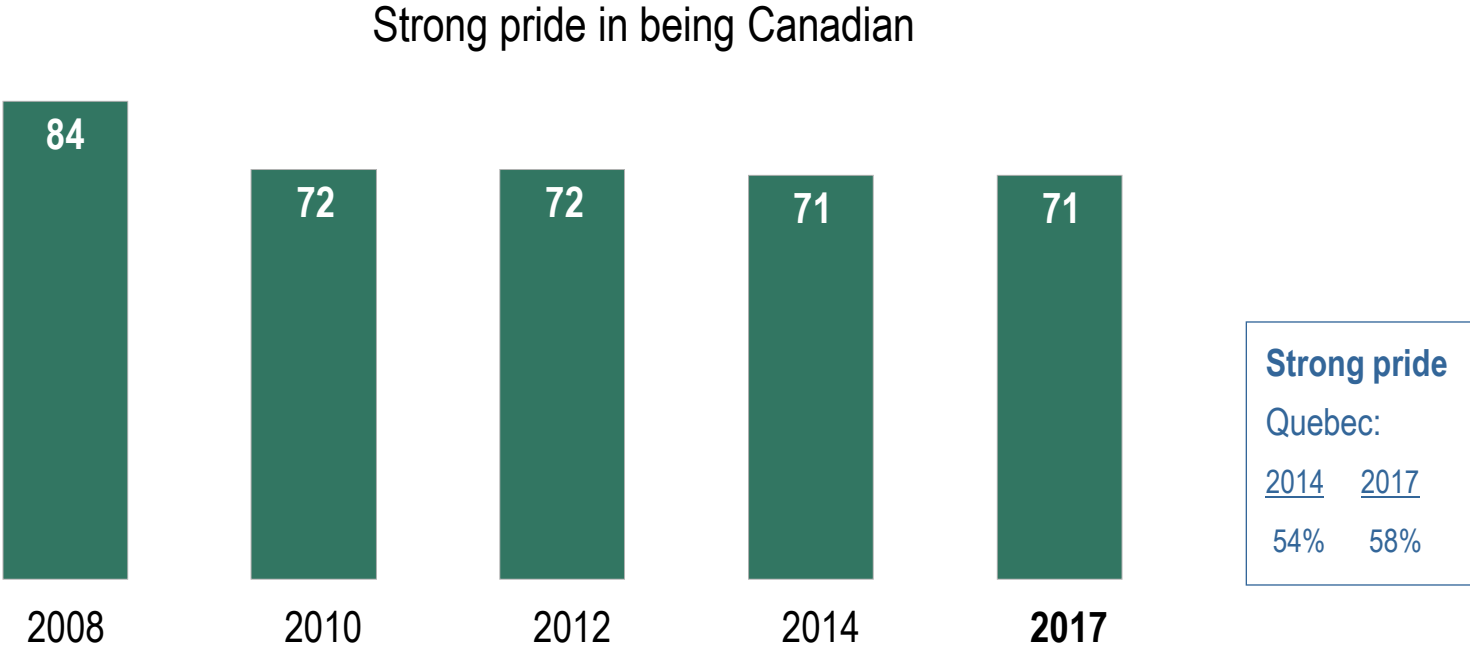




**Confidence in
Canada's political system
and institutions**

Most Canadians continue to express strong pride in their country; pride remains lower in Quebec but shows marginal growth since 2014

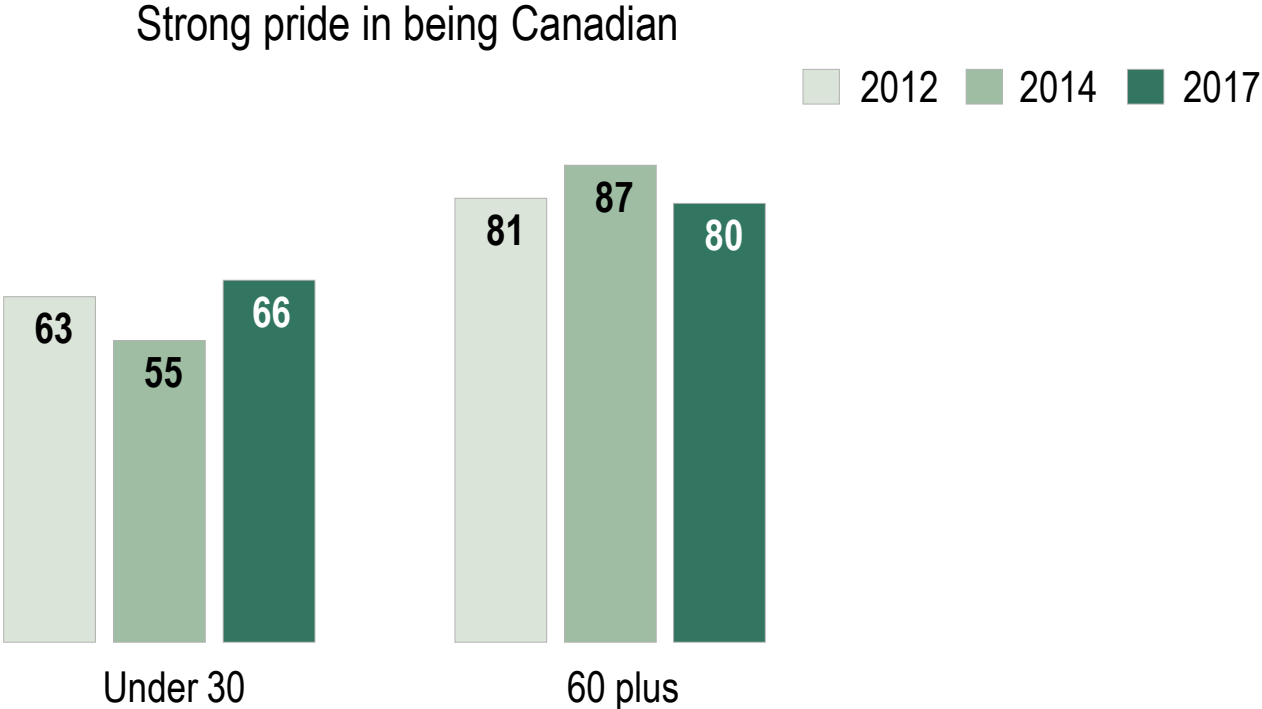
2008 - 2017



Q.30o. To what extent are you proud of being a Canadian? (on a 7 point scale (1=not at all, 7=a lot). Results show percentage giving “6” or “7.”

Since 2014, pride in being Canadian has strengthened among younger Canadians while declining among those 60 plus, closing the generation gap

2012 - 2017 By age cohort

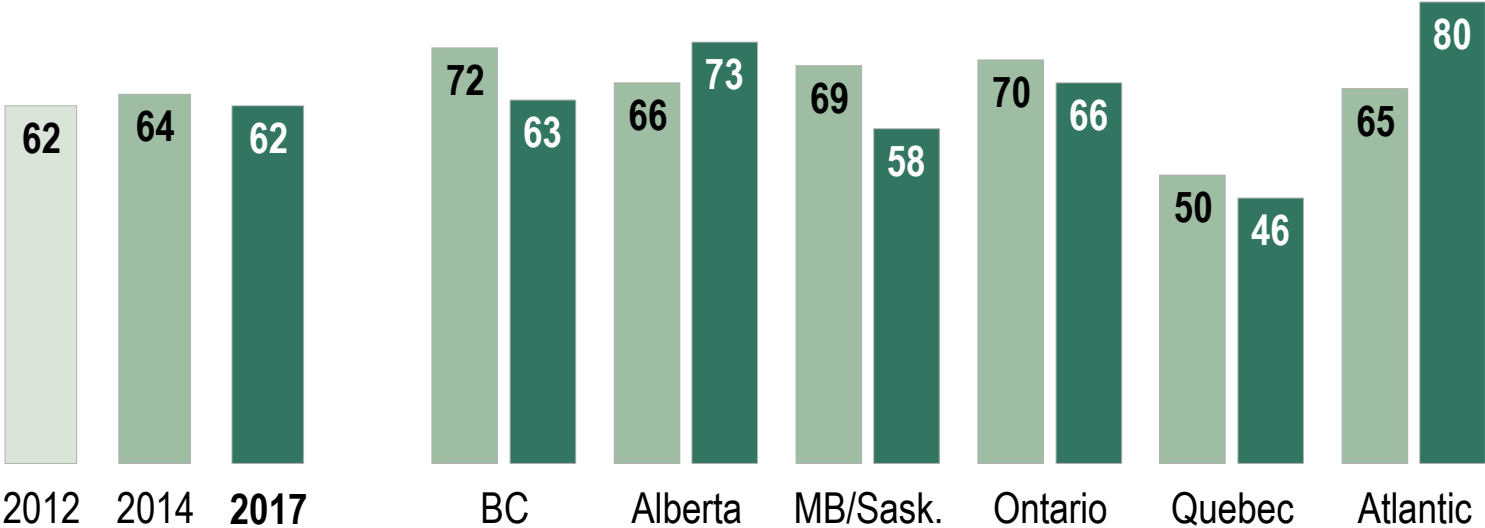


Q.30o. To what extent are you proud of being a Canadian? (on a 7 point scale (1=not at all, 7=a lot). Results show percentage giving “6” or “7.”

A majority continue to believe Canadians share common values, but opinions have shifted differentially across regions; Quebecers remain least convinced

2012 - 2017 By region

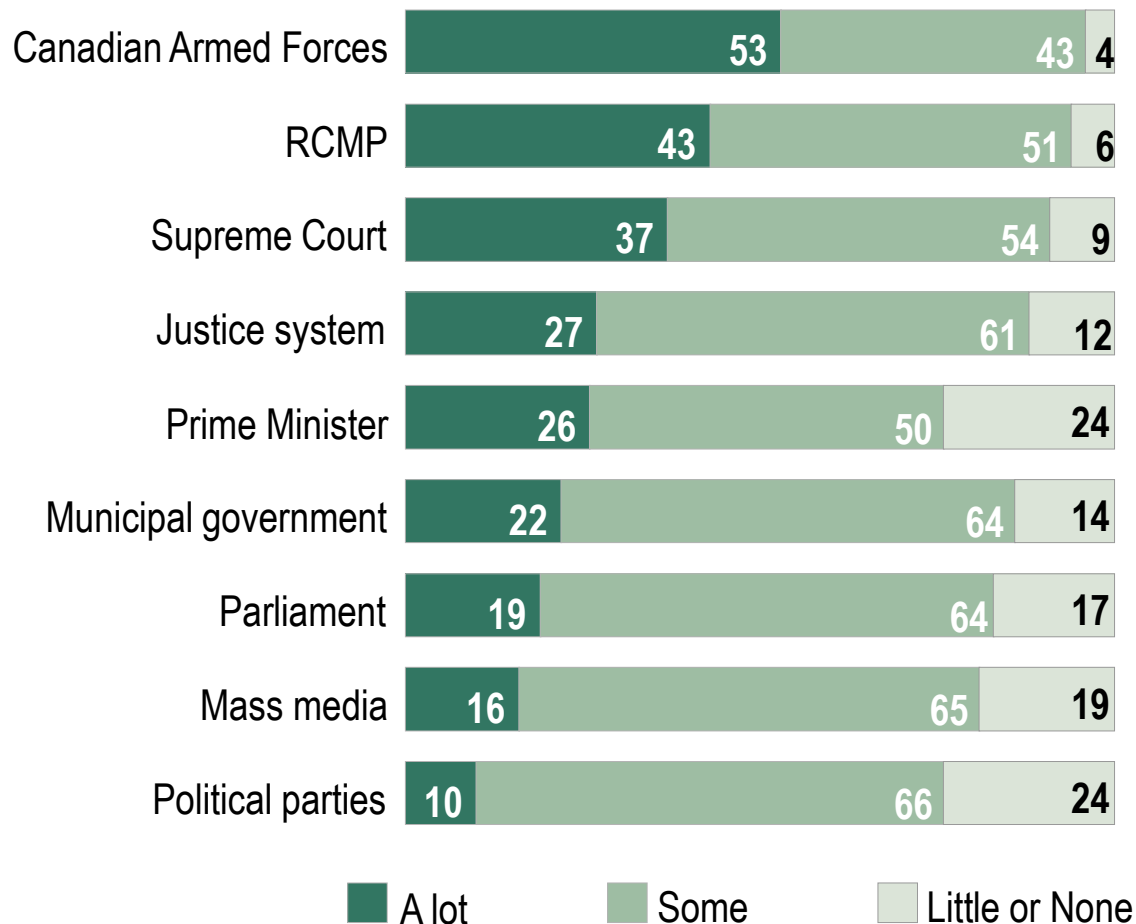
Agree: *Despite differences, Canadians have many things that unite us**



Q. 34e. * 6 or 7 on a 7-point scale (1=not at all, 7=a lot)

There continues to be wide variation in the level of public trust across a range of the country's central institutions of government and politics

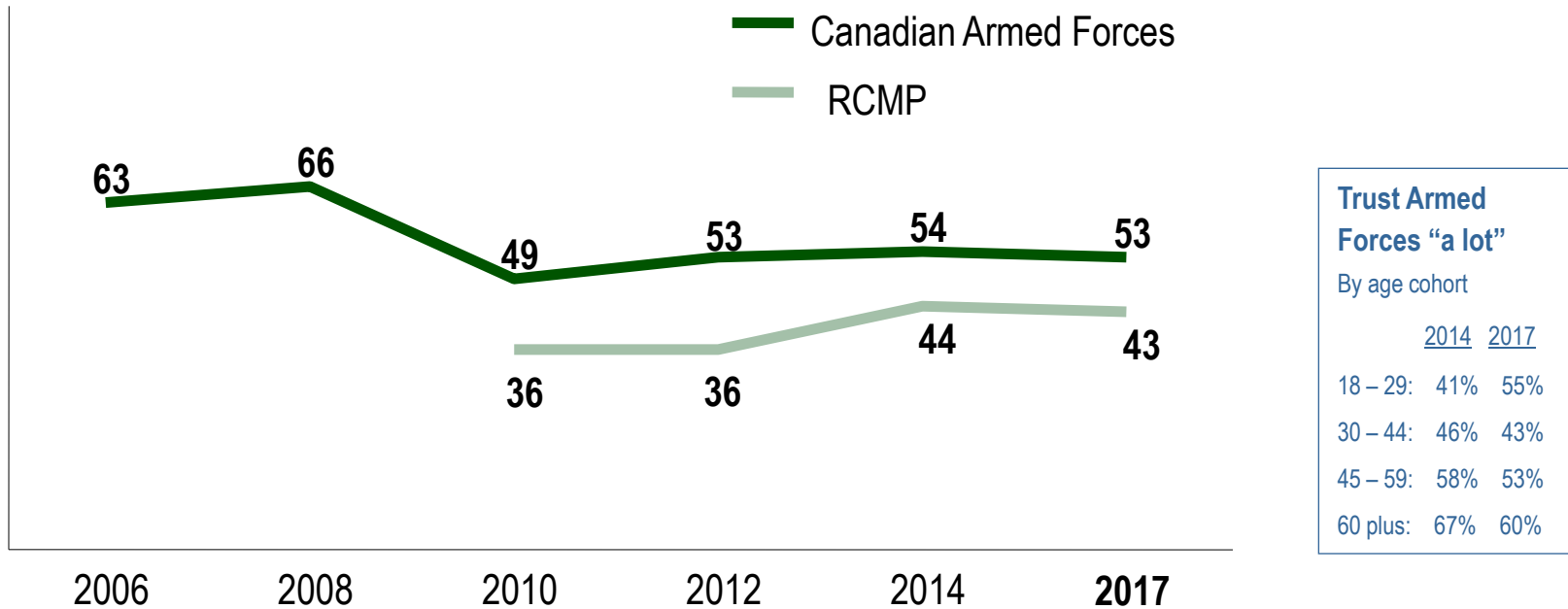
2017



*Q. 30 g – n, p, q. To what extent do you trust . . . ? (on a 7 point scale (1=not at all, 7=a lot). Results show percentage giving “6” or “7.”

Canadians continue to place the strongest trust in the Canadian Armed Forces and the RCMP, with little change over the past seven years

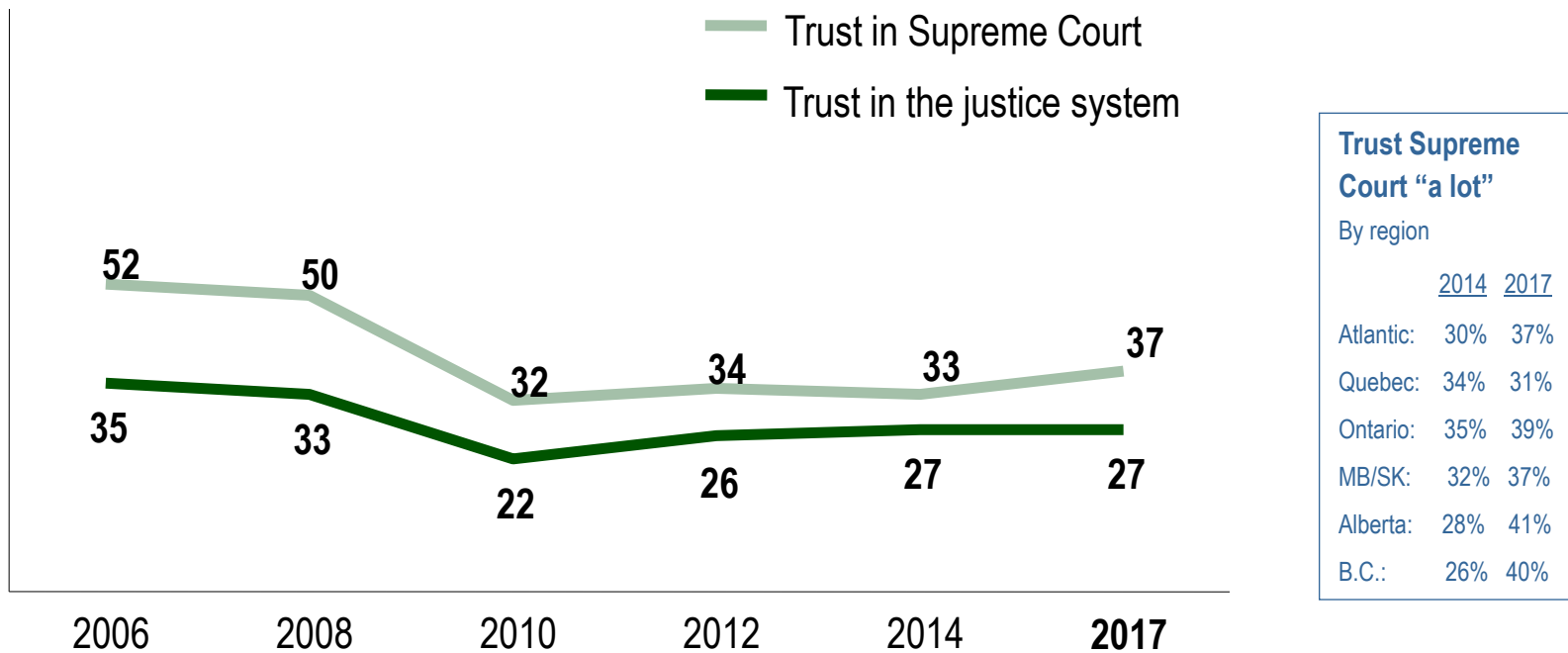
2006 - 2017



Q.30h.j. To what extent do you trust . . . ? (on a 7 point scale (1=not at all, 7=a lot). Results show percentage giving "6" or "7."

Public trust in the justice system and Supreme Court also are also holding steady, with opinions of the Supreme Court improving since 2014

2006 - 2017

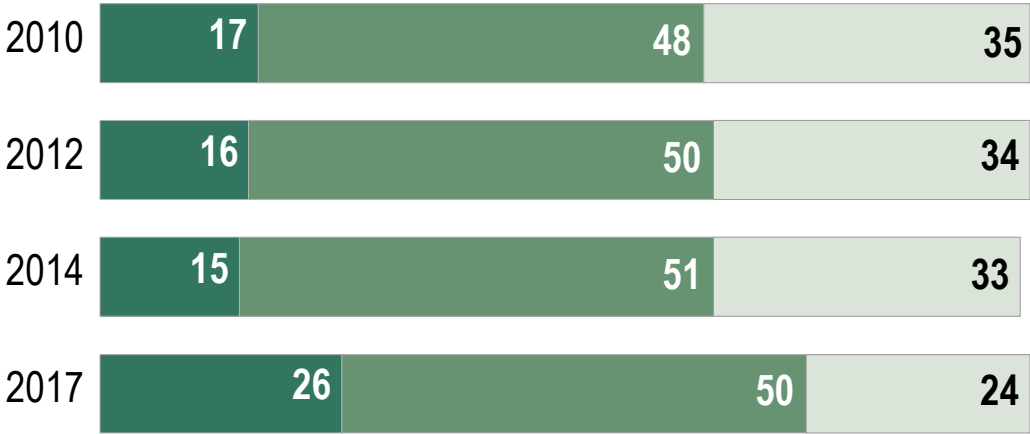


Q.g.m. To what extent do you trust . . . ? (on a 7 point scale (1=not at all, 7=a lot). Results show percentage giving "6" or "7."

Canadians' level of trust in the Prime Minister has improved noticeably since 2014, reflecting the change in leader and government . . .

2010 - 2017

Extent to which you trust the Prime Minister



| Trust Prime Minister "a lot" | | |
|------------------------------|------|------|
| By political orientation | | |
| | 2014 | 2017 |
| Left : | 5% | 45% |
| Middle: | 12% | 21% |
| Right: | 30% | 30% |

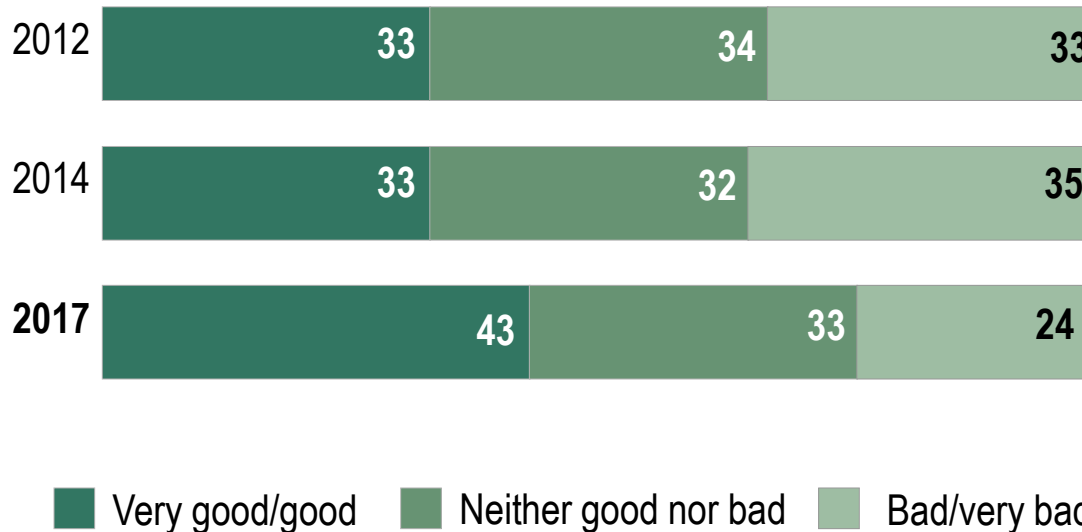
A lot (6-7)
 Some (3-5)
 Little or none (1-2)

Q.30I. To what extent do you trust the Prime Minister? (on a 7 point scale (1=not at all, 7=a lot)).

. . . and this is accompanied with a more positive assessment of Justin Trudeau's performance as Prime Minister

2012 - 2017

Rating the job performance of Justin Trudeau

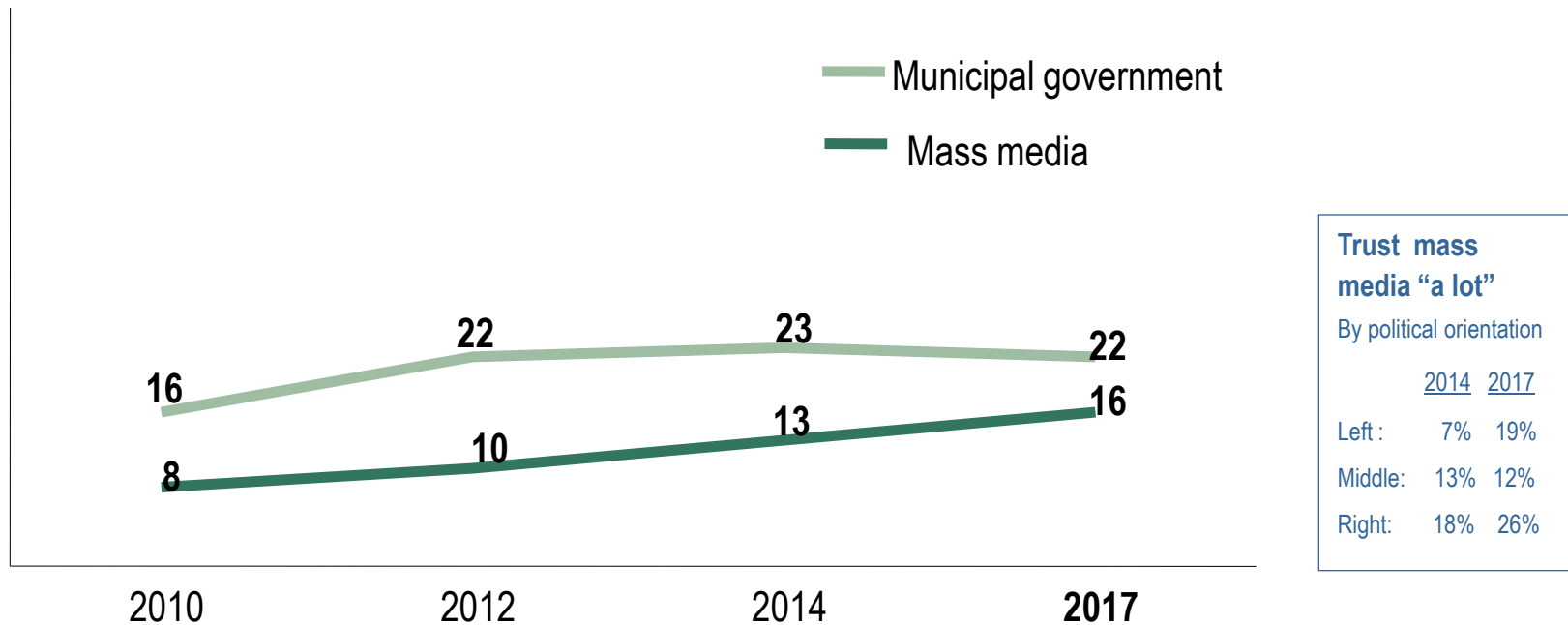


| Very good/good performance of PM | | |
|----------------------------------|------|------|
| By region | | |
| | 2014 | 2017 |
| Atlantic: | 24% | 50% |
| Quebec: | 23% | 47% |
| Ontario: | 36% | 40% |
| MB/SK: | 41% | 32% |
| Alberta: | 45% | 43% |
| B.C.: | 31% | 48% |

Q.33. Speaking in general of the current government, how would you rate the job performance of Prime Minister Justin Trudeau?

Public trust in municipal government and the mass media is low, but the latter has been gradually improving over time

2006 - 2017

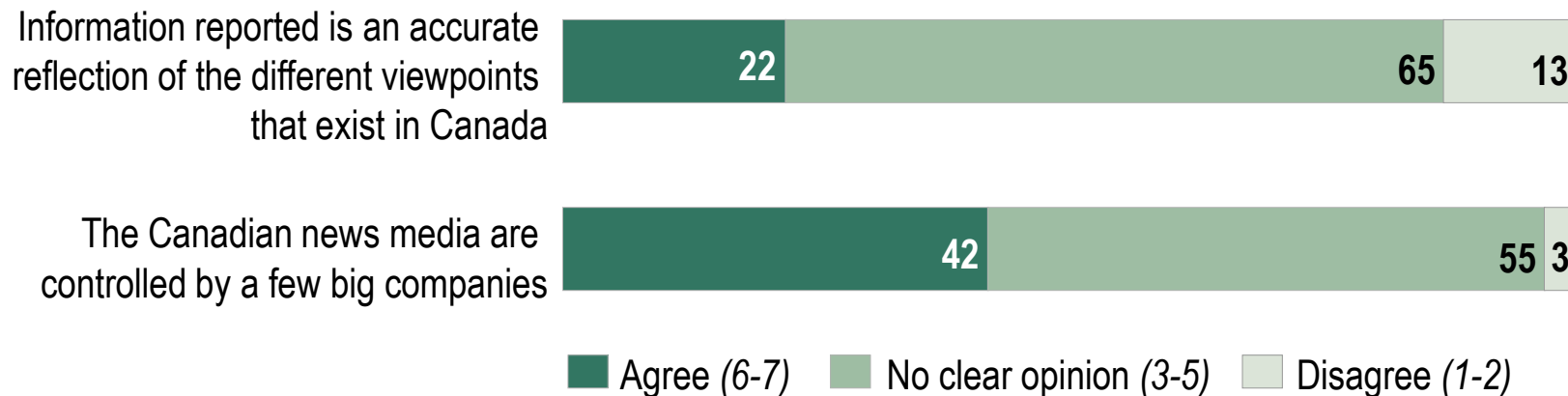


Q.30n,p. To what extent do you trust . . . ? (on a 7 point scale (1=not at all, 7=a lot). Results show percentage giving "6" or "7."

Canadians are unsure about how well media reflect the spectrum of viewpoints, and more likely than not see it as controlled by a few big companies

2017

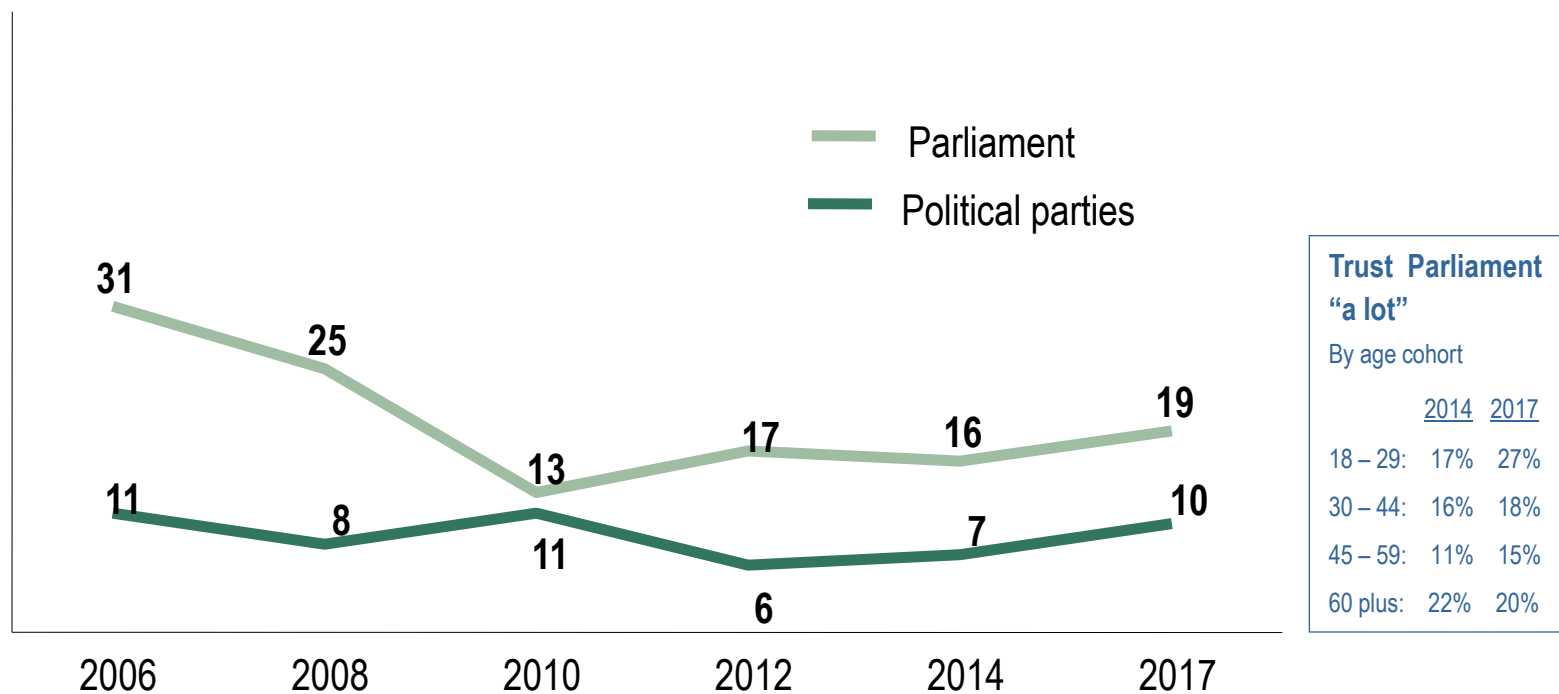
Opinions about the media in Canada today



Q.35a-b. To what extent do you agree or disagree that . . . ?

Public trust in Parliament and political parties is low, but marginally stronger since 2012

2006 - 2017

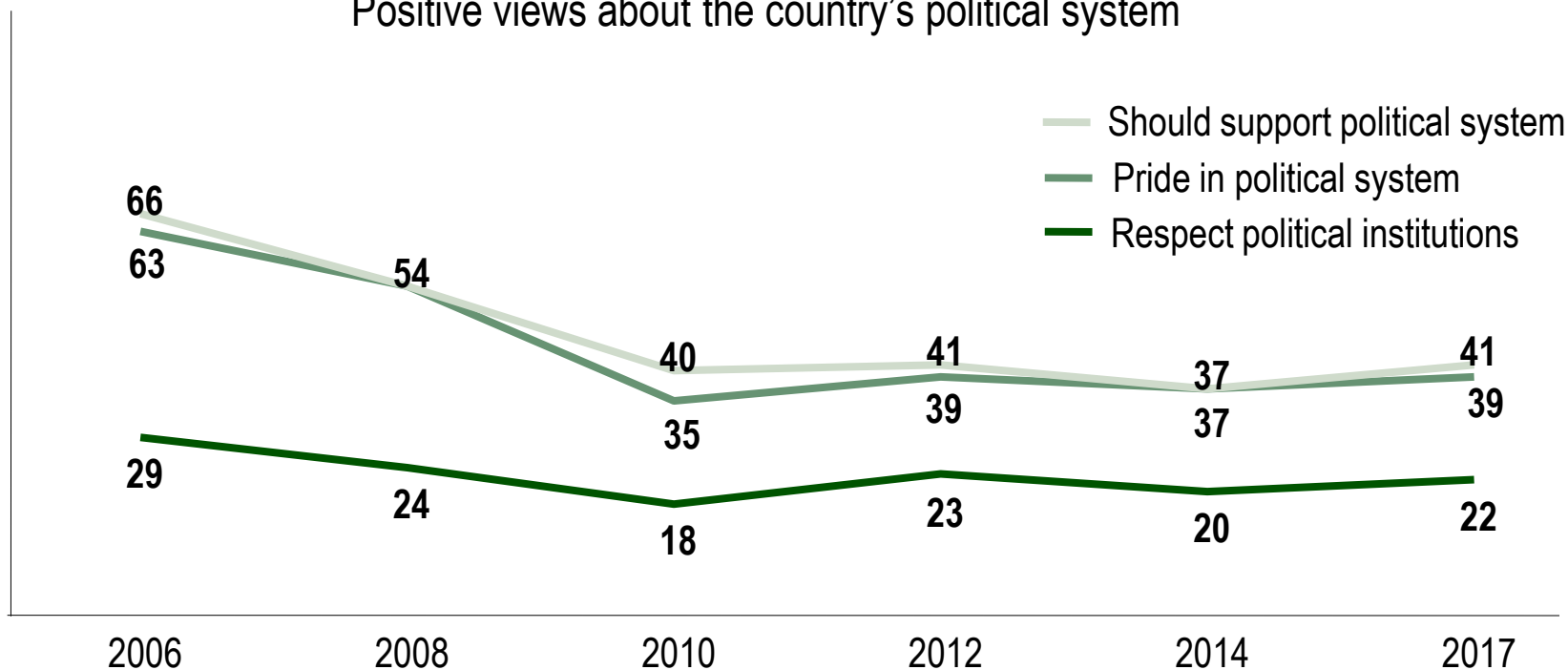


Q.30i,k. To what extent do you trust . . . ? (on a 7 point scale (1=not at all, 7=a lot). Results show percentage giving "6" or "7."

Fewer than half of Canadians have pride and respect for the country's political system, but opinions have held remarkably steady over the past seven years

2006 - 2017

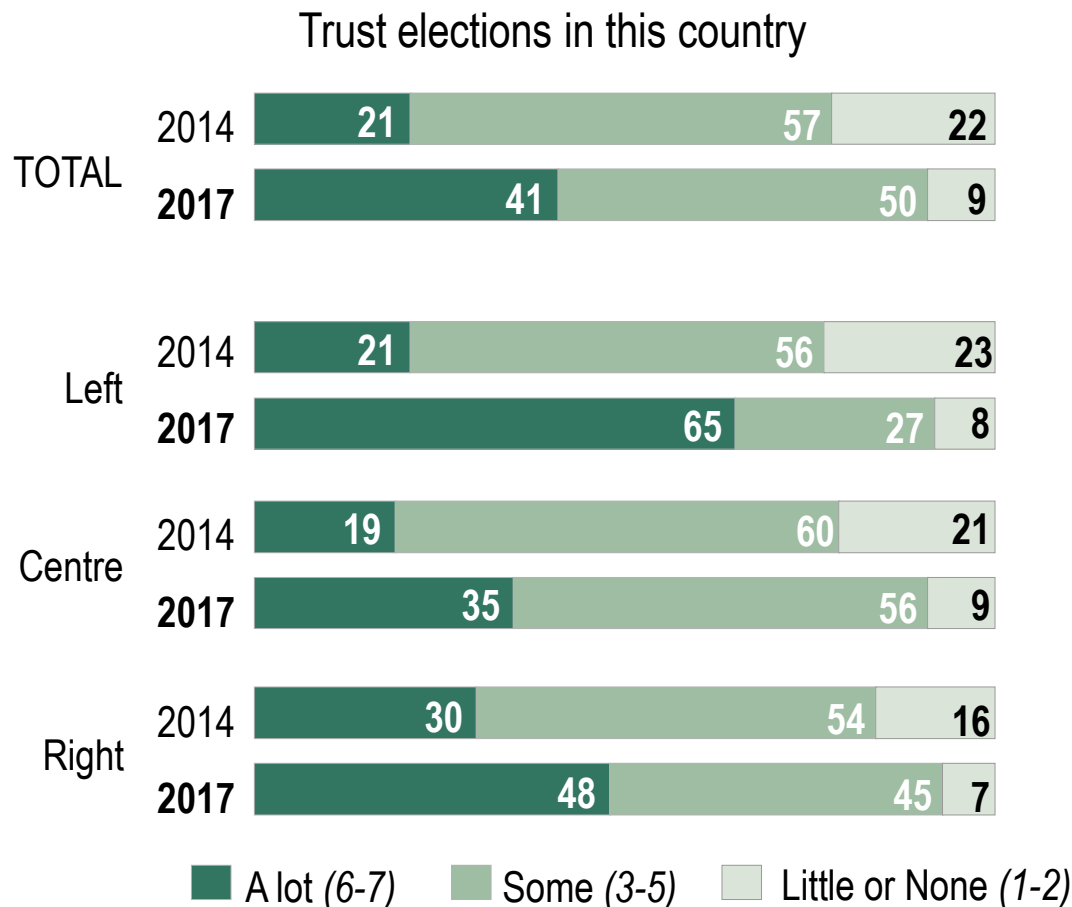
Positive views about the country's political system




Q.30b,e,f. To what extent do you . . . ? (on a 7 point scale (1=not at all, 7=a lot). Results show percentage giving "6" or "7.")

Public trust in elections has strengthened significantly since 2014; most dramatically among those on the left but also across the political spectrum

2014 – 2017 By political orientation



Q.30q. To what extent do you trust elections in this country? (on a 7 point scale (1=not at all, 7=a lot). Results show percentage giving "6" or "7."



CANADIAN
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AND FREEDOMS



Attitudes toward democracy

Most Canadians continue to be somewhat, if not very, satisfied with their country's democracy. Dissatisfaction is at its lowest level since 2008.

2006 - 2017

Satisfied with the way democracy works in Canada



Very satisfied
 Somewhat satisfied
 Dissatisfied
 Very dissatisfied

Very/somewhat satisfied with democracy

By region

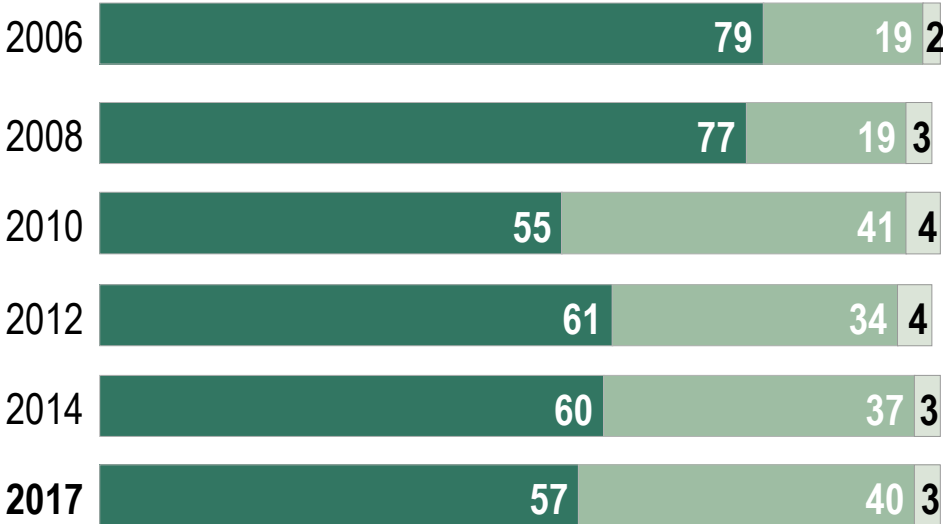
| | 2014 | 2017 |
|-----------|------|------|
| Atlantic: | 70% | 89% |
| Quebec: | 74% | 73% |
| Ontario: | 80% | 81% |
| MB/SK: | 79% | 77% |
| Alberta: | 78% | 86% |
| B.C.: | 70% | 77% |

Q.36. In general, would you say that you are very satisfied, satisfied, dissatisfied or very dissatisfied with the way democracy works in Canada?

A modest majority continue to believe democracy is the best form of government . . .

2006 - 2017

Agree – Disagree: *Democracy may have its problems but it is better than any other form of government*



Agree that democracy is best
By age cohort

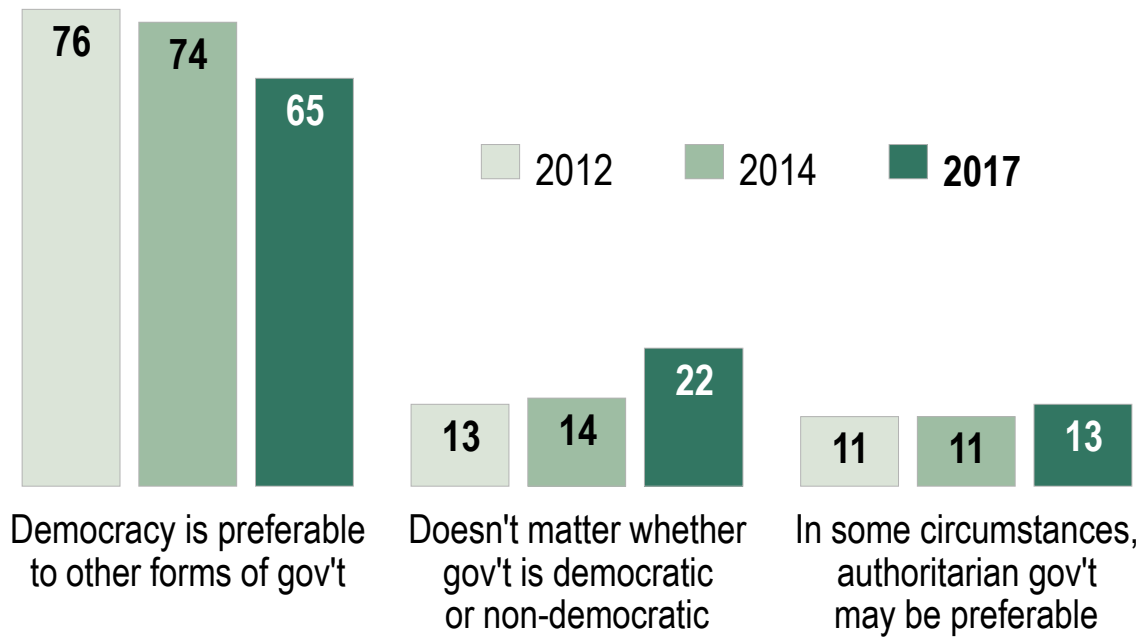
| | 2014 | 2017 |
|----------|------|------|
| 18 – 29: | 44% | 46% |
| 30 – 44: | 46% | 48% |
| 45 – 59: | 63% | 59% |
| 60 plus: | 84% | 70% |

■ Agree (6-7) ■ No clear opinion (3-5) ■ Disagree (1-2)

Q.34d. Democracy may have problems but it is better than any other form of government (7 point-scale :1=strongly agree, 7 = strongly disagree)

. . . yet public commitment to democracy over other forms of government has weakened a bit since 2014

2012 - 2017

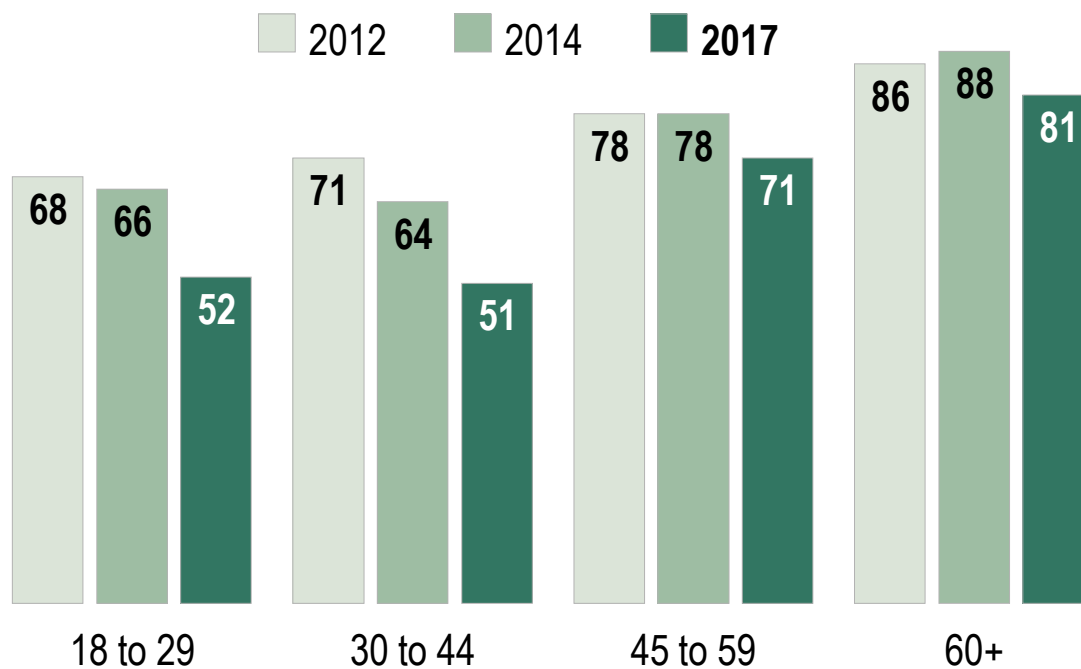


| Democracy is preferable | | |
|-------------------------|------|------|
| By region | | |
| | 2014 | 2017 |
| Atlantic: | 72% | 68% |
| Quebec: | 76% | 59% |
| Ontario: | 72% | 68% |
| MB/SK: | 71% | 67% |
| Alberta: | 80% | 68% |
| B.C.: | 75% | 63% |

Q.37. Which of the following statements do you agree with the most?

Commitment to democracy has dropped across generations, but most noticeably among Canadians under 45 years of age

2012 - 2017 By age cohort

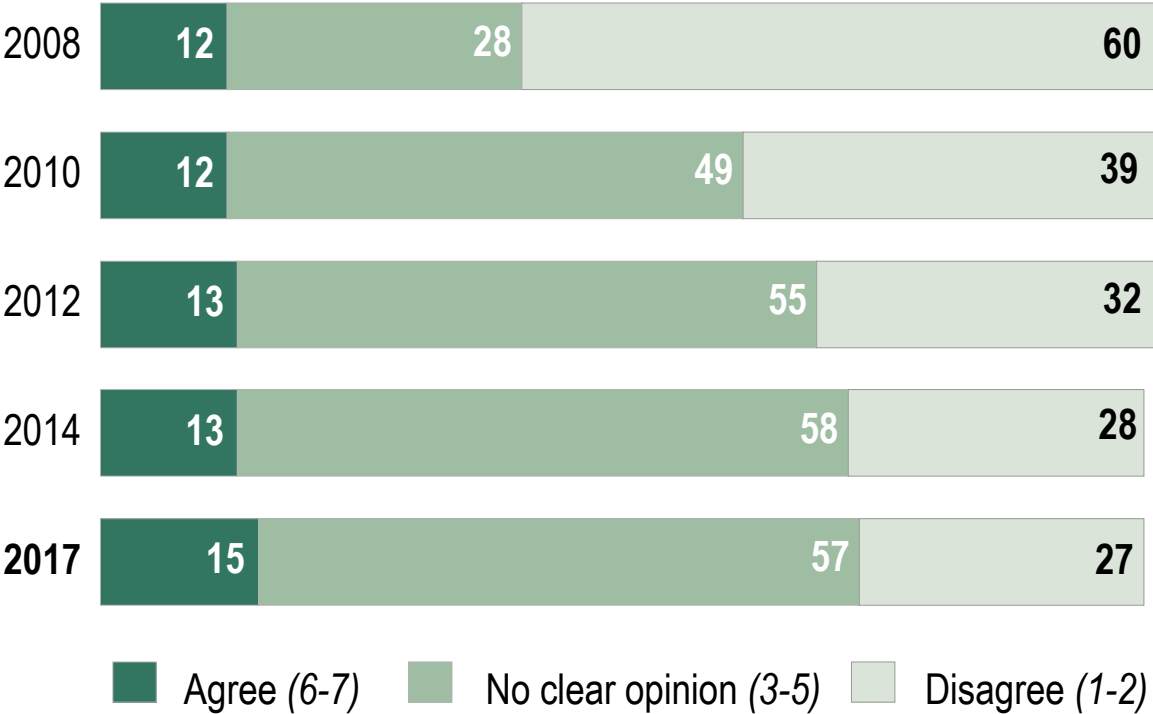


Q.37. Which of the following statements do you agree with the most?

Few Canadians embrace the populist idea of governing directly rather than through elected politicians, but is gaining ground on the political right

2008 – 2017

Agree – Disagree: *The people should govern directly rather than through elected representatives*



Agree on governing directly
By political orientation

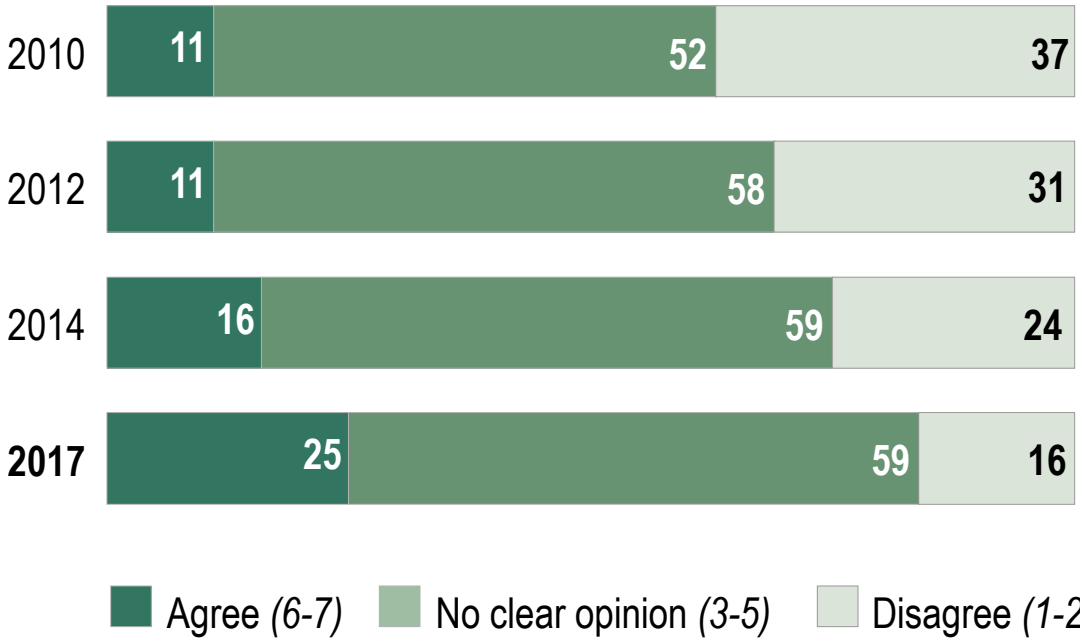
| | 2014 | 2017 |
|---------|------|------|
| Left : | 15% | 13% |
| Middle: | 10% | 11% |
| Right: | 19% | 30% |

Q.32b. *People should govern directly rather than through elected representatives (7 point-scale :1=strongly agree, 7 = strongly disagree)*

The public is feeling more confident than before that the country's politicians are listening to what people like them are thinking

2010 - 2017

Agree – Disagree: *Those who govern this country are interested in what people like you think*



Agree that politicians are listening
By age cohort

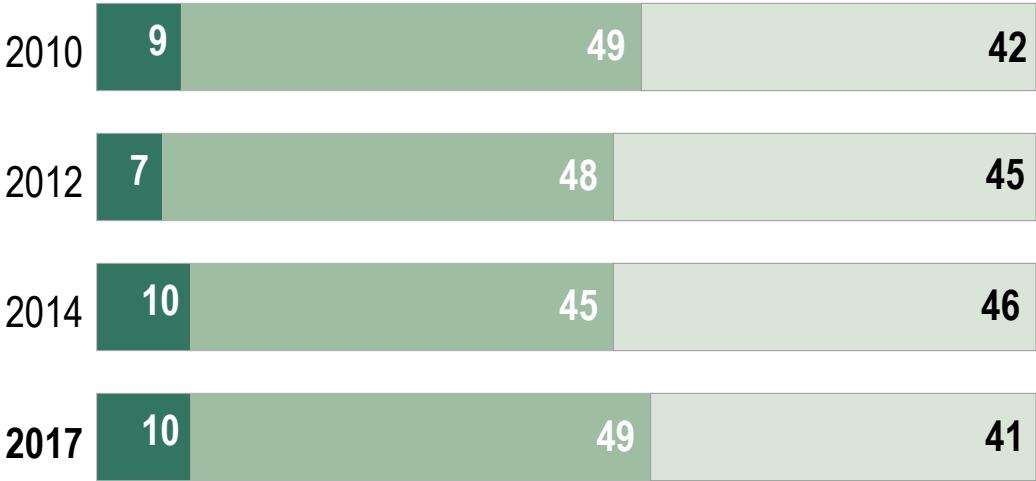
| | 2014 | 2017 |
|----------|------|------|
| 18 – 29: | 16% | 35% |
| 30 – 44: | 15% | 25% |
| 45 – 59: | 17% | 20% |
| 60 plus: | 17% | 23% |

Q.34f. *Those who govern this country are interested in what people like you think (7 point-scale :1=strongly agree, 7 = strongly disagree)*

There remains limited public support for Prime Ministers to silence the voice of opposition parties, but this view has strengthened among Millennials

2010 - 2017

Agree – Disagree: *Prime minister should limit the voice of opposition parties*



Agree on limiting role of opposition
By age cohort

| | 2014 | 2017 |
|----------|------|------|
| 18 – 29: | 11% | 19% |
| 30 – 44: | 12% | 13% |
| 45 – 59: | 9% | 7% |
| 60 plus: | 9% | 5% |

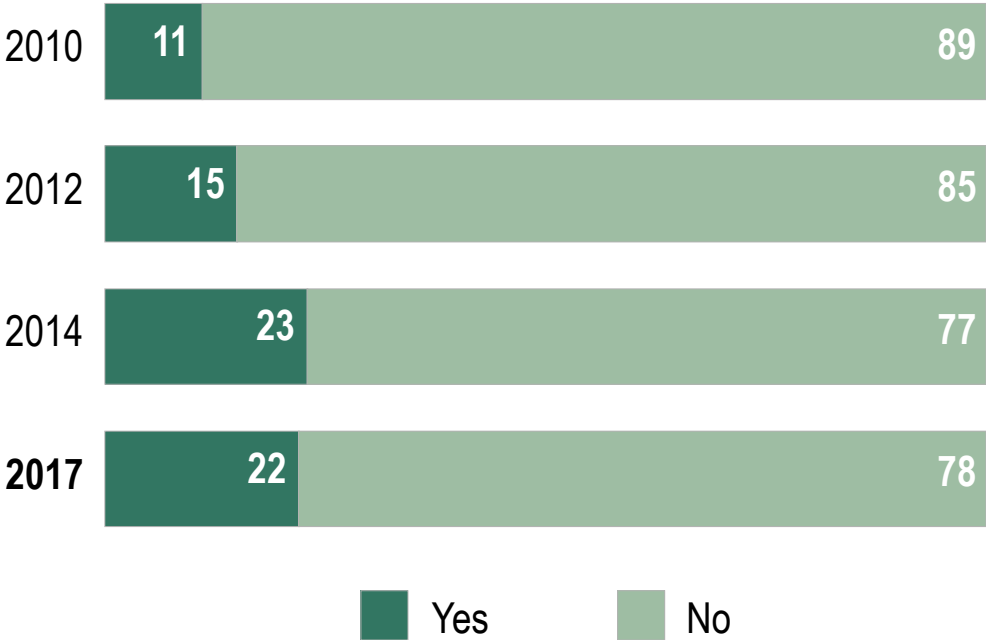
Agree (6-7)
 No clear opinion (3-5)
 Disagree (1-2)

Q.32a. It is necessary for the progress of this country that our prime ministers limit the voice and vote of opposition parties.(7 point-scale :1=strongly agree, 7 = strongly disagree)

A small but stable minority of Canadians believe circumstances could justify the Prime Minister governing without Parliament

2010 - 2017

When the country is facing very difficult times, is it justifiable for the PM to govern without Parliament?



Justifiable to shut down Parliament

By age cohort

| | 2014 | 2017 |
|----------|------|------|
| 18 – 29: | 31% | 33% |
| 30 – 44: | 30% | 31% |
| 45 – 59: | 20% | 17% |
| 60 plus: | 11% | 11% |

By political orientation

| | 2014 | 2017 |
|--------|------|------|
| Left | 8% | 15% |
| Middle | 21% | 20% |
| Right | 35% | 35% |

Q.40. Do you believe that when the country is facing very difficult times it is justifiable for the Prime Minister to close the Parliament and government without Parliament?